# NIH LRP Trends Report 

## Extramural Loan Repayment Programs <br> Fiscal Years 2003-2010

September 27, 2011

## NIH Loan Repayment Programs Facilitating the Path to a Biomedical Research Career

The National Institutes of Health (NIH) Extramural Loan Repayment Programs (LRP) help attract and retain career health professionals by helping them repay the high educational debt associated with medical education and training.

Since 1998, the U.S. Congress has created eight loan repayment programs administered by NIH -- three for individuals who conduct research as employees of the NIH (Intramural) and five for individuals who conduct research funded by domestic nonprofit institutions or U.S. government organizations (Extramural). Extramural programs are available in five research areas: clinical, pediatric, health disparities, contraception and infertility and clinical research for individuals from disadvantaged backgrounds.

The LRPs repay up to $\$ 35,000$ of eligible educational debt per year, and to be considered for these programs, applicants must commit to performing qualified research for at least two years. They must also possess a doctoral degree; have educational loan debt equal to at least 20 percent of their annual salary; conduct research for an average of at least 20 hours per week; and be a U.S. citizen or permanent resident. Awardees may apply for additional one- or two-year renewal contracts as long as they continue to meet the eligibility requirements.

## Legislative History



## Exec utive Summary

> NIH has made approximately 12,300 awards totaling more than $\$ 567$ million.
> 24 NIH Institutes and Centers have distributed a wards. Since 2003, the National Cancer Institute (NCI), National Heart, Lung, and Blood Institute (NHLBI), and National Institute on Minority Health and Health Disparities (NIHMD) have each contributed more than $\$ 50$ million to the LRPs. *
> Applicants' overall success rate is 51 percent. 42 percent of new and 70 percent of renewal applicants have received contracts.
> Of the 5 programs, Clinical Research and Pediatric Research are the largest and account for nearly 75 percent of all awards.
> Applications grew by 74 percent from 2003 to 2005, but have been stable since 2005 .
$>$ Average debt is $\$ 96,484$. Thirty-six percent of new awardees have reported more than $\$ 100,000$ of eligible educational debt.
> Overall, men and women have been equally competitive. However, more women have received health dispa rities contracts.

* For a full listof NIH Institute and Centers, please see slide 35.


## NIH Loan Repayment Programs

## The Five Extramural Loan Repayment Programs

## Clinical Research

Clinic alresearch is patient-oriented clinic alresearch conducted with human subjects, or research on the causes and consequences of disease in human populationsinvolving material of human origin (such astissue specimens and cognitive phenomena) for which an investigatororcolleague directly interactswith human subjectsin an outpatient or inpatient setting to clarify a problem in human physiology, pathophysiology ordisease, orepidemiologic orbehavioral studies, outcomes research or health servicesresearch, or developing new technologies, thera peutic interventions, or clinic al trials.

## Pediatric Research

Qualified Pediatric Research isdefined as research directly related to diseases, disorders, and other conditionsin children.

## Health Disparities Research

The scope of research qualified forthisprogram includesbasic research, clinical research or behavioral research directly related to health disparity populationsand the medically underserved. Group isdefined as a health disparity population: if there isa significant disparity in the overall rate of disease incidence, prevalence, morbidity, mortality, or survival ratesin the population ascompared to the health status of the general population.

## C linical Research for Individuals from Disadvantaged Backgrounds

Forthisprogram, an individualfrom a disadvantaged background is defined according to low family income levelsset by the U.S. Bureau of the Census- aspublished in the Federal Register.

To meet thislow-income requirement candidates must demonstrate theirdisadvantaged statusby submitting (1) a written statement from former school(s) where he/she qualified for Federal disadvantaged a ssistance, (2) verific ation of receipt of loans from eitherthe Health ProfessionsStudent Loans (HPSL) or Loans forDisadvantaged Student Program, or (3) verific ation of a scholarship from the U.S. Department of Health and Human Servicesunder the Scholarship for Individualswith Exceptional FinancialNeed.

## Contraception and Infertility Research

Contraception research is defined as research whose ultimate goal isto provide new or improved methodsof preventing pregnancy. Infertility research is defined as research whose long-range objec tive isto evaluate, treat, or a meliorate conditionswhich result in the failure of couples to eitherconceive orbear young.

## Applications and Awards <br> (New \& Renewal)

## Awards by LRP

- Clinical Research
$\square$ Pediatric Research
- Health Disparities Research
- Clinical Research LRP for Individuals from

Disadvantaged Backgrounds

- Contraception and Infertility Research



## Applicant Success Rate

| Total Applications: | 23,898 |
| :--- | :--- |
| Total Awards: | 12,273 |
| Success Rate: | $51 \%$ |



## Applications and Awards

(New)

## Awards by LRP

- Clinical Research
$\square$ Pediatric Research
- Health Disparities Research
- Clinical Research LRP for Individuals from

Disadvantaged Backgrounds
$\square$ Contraception and Infertility Research


Applicant Success Rate

| Total Applic ations: | $\mathbf{1 6 , 2 1 5}$ |
| :--- | :--- |
| Total Awards: | $\mathbf{6 , 8 8 6}$ |
| Success Rate: | $\mathbf{4 2 \%}$ |



## Applications and Awards (Renewal)

## Awards by LRP

- Clinical Research
$\square$ Pediatric Research
$\square$ Health Disparities Research
- Clinical Research LRP for Individuals from

Disadvantaged Backgrounds

- Contraception and Infertility Research
$3 \% \quad 1 \%$



## Applicant Success Rate

| Total Applic ations: | $\mathbf{7 , 6 8 3}$ |
| :--- | :--- |
| Total Awards: | $\mathbf{5 , 3 8 7}$ |
| Success Rate: | $\mathbf{7 0 \%}$ |



## NIH Loan Repayment Programs

## Applic ations and Awards by LRP

(New \& Renewal)

## Applic ations



## Awards



Fiscal Year

## NIH Loan Repayment Programs

## Applic ations and Awards by LRP

(New)


Fiscal Year


Fiscal Year

## Applic ations and Awards by LRP (Renewal)



Fiscal Year


## Funding by LRP

(New \& Renewal)


Fiscal Year

Funding by Institutes and Centers
(New \& Renewal)

| IC | Funding | Awards | Percent |
| :---: | :---: | :---: | :---: |
| NIM HD | \$102,449,991 | 2,168 | 18\% |
| NHLBI | \$76,455,664 | 1,365 | 13\% |
| NCI | \$67,215,637 | 1,322 | 12\% |
| NIAID | \$46,203,276 | 1,027 | 8\% |
| NICHD | \$42,081,751 | 906 | 7\% |
| NIM H | \$38,718,650 | 1,007 | 7\% |
| NIDDK | \$34,001,616 | 595 | 6\% |
| NIDA | \$27,881,846 | 758 | 5\% |
| NINDS | \$21,273,369 | 452 | 4\% |
| NIA | \$20,018,524 | 505 | 4\% |
| NCRR | \$18,063,345 | 459 | 3\% |
| NIAMS | \$14,133,945 | 295 | 2\% |
| NEI | \$12,883,747 | 267 | 2\% |
| NIAAA | \$12,486,815 | 371 | 2\% |
| NIDCD | \$8,745,292 | 252 | 2\% |
| NIDCR | \$5,650,877 | 115 | 1\% |
| NIGMS | \$5,594,785 | 92 | 1\% |
| NIEHS | \$3,729,931 | 115 | 1\% |
| NCCAM | \$3,709,161 | 73 | 1\% |
| NLM | \$2,257,953 | 39 | $<1 \%$ |
| NHGRI | \$1,977,103 | 43 | $<1 \%$ |
| NIBIB | \$1,042,710 | 18 | <1\% |
| FIC | \$636,099 | 7 | $<1 \%$ |
| NINR | \$361,637 | 22 | $<1 \%$ |
| Total | \$567,573,723 | 12,273 | 100\% |

## NIH Loan Repayment Programs

## Total Applic ations, Awards and Suc cess Rate, by Funding

(New \& Renewal)


Total Funding PY 2003-2010
More than \$50M: NCI, NHLBI, NIMHD
\$20M - \$50M: NIA, NINDS, NIDA, NIDDK, NIMH, NIC HD, NIAID
\$10M - \$20M: NIAAA, NEI, NIAMS, NC RR
\$0-\$10M: NINR, FIC, NIBIB, NHG RI, NLM, NCCAM, NIEHS, NIGMS, NIDC R, NIDCD

## NIH Loan Repayment Programs

## Applic ations, Awards, and Success Rates by LRP (New \& Renewal) FY 2003 - FY 2005

From FY 2003-2010, 51 percent of all a pplications ha ve been a warded contracts. Applications increased by 74 percent from 2003-2005 and have been stable since 2005.

| LRP | FY 2003 |  |  | PY 2004 |  |  | FY 2005 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Applications | Awards | success Rate | Applications | Awards | Success Rate | Applications | Awards | Success Rate |
| Clinic al Research | 1,136 | 731 | 64\% | 1,420 | 834 | 59\% | 1,937 | 942 | 49\% |
| Clinical Research for Individuals from Disadvantaged Backgrounds | 46 | 33 | 72\% | 67 | 43 | 64\% | 70 | 35 | 50\% |
| Contraception a nd Infertility Research | 18 | 13 | 72\% | 44 | 17 | 39\% | 54 | 21 | 39\% |
| Health Disparities Research | 187 | 121 | 65\% | 356 | 200 | 56\% | 427 | 209 | 49\% |
| Pediatric Research | 495 | 300 | 61\% | 601 | 313 | 52\% | 789 | 393 | 50\% |
| Total: | 1,882 | 1,198 | 64\% | 2,488 | 1,407 | 57\% | 3,277 | 1,600 | 49\% |

## NIH Loan Repayment Programs

## Applic ations, Awards, and Suc cess Rates by LRP (Continued) (New \& Renewal) FY 2006 - FY 2008

From FY 2003-2010, 51 percent of all a pplic ations have been a warded contracts.

| LRP | PY 2006 |  |  | FY 2007 |  |  | PY 2008 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Applications | Awards | Success Rate | Applications | Awards | Success Rate | Applications | Awards | Success Rate |
| Clinical Research | 1,821 | 945 | 52\% | 1,711 | 909 | 53\% | 1,881 | 909 | 48\% |
| Clinical Research for Individuals from <br> Disadvantaged Backgrounds | 61 | 36 | 59\% | 73 | 42 | 58\% | 42 | 21 | 50\% |
| Contraception and Infertility Research | 39 | 22 | 56\% | 54 | 23 | 43\% | 46 | 17 | 37\% |
| Health Disparities Research | 478 | 245 | 51\% | 435 | 289 | 66\% | 575 | 289 | 50\% |
| Pediatric Research | 801 | 403 | 50\% | 793 | 383 | 48\% | 833 | 347 | 42\% |
| Total: | 3,200 | 1,651 | 52\% | 3,066 | 1,646 | 54\% | 3,377 | 1,583 | 47\% |

## NIH Loan Repayment Programs

## Applic ations, Awards, and Suc cess Rates by LRP (Continued) (New \& Renewal) FY 2009 - FY 2010

From FY 2003-2010, 51 percent of all a p plications have been a warded contracts.

| LPP | FY 2009 |  |  | PY 2010 |  |  | PY 2003 - PY 2010 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Applications | Awards | Success Pate | Applications | Awards | Success Pate | Applications | Awards | $\begin{gathered} \text { Success } \\ \text { Rate } \end{gathered}$ |
| Clinic al Research | 1,810 | 879 | 49\% | 1,771 | 934 | 53\% | 13,487 | 7,084 | 53\% |
| Clinic al Research for Individuals from <br> Disadvantaged Backgrounds | 35 | 18 | 51\% | 55 | 30 | 55\% | 1,099 | 563 | 51\% |
| Contraception and Infertility Research | 56 | 24 | 43\% | 56 | 23 | 41\% | 941 | 399 | 42\% |
| Health Disparities Research | 649 | 295 | 45\% | 630 | 262 | 42\% | 3,162 | 1,677 | 53\% |
| Pediatric Research | 841 | 388 | 46\% | 705 | 335 | 48\% | 5,209 | 2,550 | 49\% |
| Total: | 3,391 | 1,604 | 47\% | 3,217 | 1,584 | 49\% | 23,898 | 12,273 | 51\% |

## NIH Loan Repayment Programs

## Distribution of Educ ational Debt for Awardees

(New)
The Average Debt is $\$ 96,484$.
Over 36 percent of new a wardees report more than $\$ 100,000$ of eligible educational debt.


## NIH Loan Repayment Programs

## Distribution of Educ ational Debt for Awardees (exc luding NIMHD) <br> (New)

The Average Debt is $\$ 98,411$. Excluding NIMHD*, approximately 30 percent of new a wardees report more than $\$ 100,000$ of eligible educational debt.


* NIMHD exclusively funds the Health Disparitiesand Clinical Research DB programs. The majority of the Health Disparitiesawardees
have Academic Doctoratesand signific antly lessdebt than Physician Doctorates.


## Distribution of Educ ational Debt for Awardees by Degree (New)



## NIH Loan Repayment Programs

## Distribution of Awards by Degree Type <br> (New)

Since 2006, applicants with Physician and Academic Doctorates have received comparable numbers of awards.


## Distribution of Awards by Degree Type (Excluding NIMHD) (New)

Excluding NIMHD, applicants with Physicians Doctorates have consistently accounted for the largest proportion of new awardees.


* NIMHD exclusively funds the Health Disparitiesand Clinic al Research DB programs. The majority of the Health Disparitiesawardees have Academic Doctorates.


## Distribution of Awards by Degree Type and LRP

(New \& Renewal)
The majority of awardsare granted to applicants with Physician Doctorates and Academic Doctorates through the Clinical, Pediatric and Health Disparities Research programs.


## LRP

## NIH Loan Repayment Programs

Distribution of Awards by Degree Type and LRP (by Percentage) (New \& Renewal)

Awardees with Physician Doctorates a re the la rgest proportion of all LRPs excluding Health Disparities. Awardees with Academic Doctorates account for the largest proportion of the Health Dispa ritiesprogram.


Gender Distribution Among New LRP Applic ants


## NIH Loan Repayment Programs

## Gender Distribution Among New Awardees by LRP

In most programs, females and males have about the same number of a wards. However, females have received 73 percent of the Health Disparities LRP and Contraception and Infertility LRP a wards.


## Success Rates by Gender Among New Awardees by LRP



## NIH Loan Repayment Programs

## Distribution of Degrees by Gender Among New LRP Applic ants

Over 60 percent of new applicants with Academic Doctorates or Professional Clinic al Doctorates are female. 71 percent of applicants with Physician Doctorate/Academic Doctorate are male.


## Distribution of New Awards by Ethnicity and Race (by Percentage) (All Races and Ethnicities)

| Fiscal Year | White | Other/ No Response | Asian | Blackor Afican American | Hispanic | More Than One Race | American Indian/ Alaskan Native | Native Hawailan orOther Pacific Islander |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2003 | 66\% | 11\% | 9\% | 8\% | 5\% | 2\% | * | * |
| 2004 | 64\% | 13\% | 11\% | 6\% | 6\% | 1\% | 1\% | * |
| 2005 | 59\% | 14\% | 9\% | 9\% | 7\% | 2\% | * | * |
| 2006 | 60\% | 14\% | 10\% | 10\% | 5\% | * | 1\% | * |
| 2007 | 57\% | 14\% | 10\% | 11\% | 5\% | 2\% | 1\% | * |
| 2008 | 60\% | 13\% | 11\% | 9\% | 6\% | 1\% | * | * |
| 2009 | 64\% | 10\% | 9\% | 8\% | 5\% | 3\% | 1\% | * |
| 2010 | 61\% | 11\% | 11\% | 6\% | 7\% | 2\% | 1\% | * |
| Total | 62\% | 12\% | 10\% | 8\% | 6\% | 2\% | 0.4\% | 0.1\% |

## Distribution of Awards by LRP, Ethnic ity and Race (by Percentage) (New)

Two programs, Health Disparities and Clinic al DB, show particula rly high proportions of minority a wardees compared to the LRP a pplicant pool and applicants NIH wide.


## NIH Loan Repayment Programs

## Distribution of Awards by LRP, Ethnic ity and Race (New)

The Health Disparities Research Program accounts for 64 percent of Black or African American awardees (392 of the 608 a cross all LRPs).


## Awardee Demographics

 (by Ethnicity)Two programs, Health Disparities and Clinical DB, show partic ula rly high proportions of Hispanic orLatino a wardees compared to the LRP applicant pool and applicants NIH wide.

| LRP | Awards | Hispanic orlatino | NotHispanic orlatino |
| :--- | ---: | ---: | ---: |
| NIH-Wide Applications ${ }^{1}$ | 301,404 | $6,020(2 \%)$ | $295,384(98 \%)$ |
| LRP Applic antPool | 17,204 | $988(6 \%)$ | $16,216(94 \%)$ |
| Clinical Research | 4,070 | $158(4 \%)$ | $3,912(96 \%)$ |
| Pediatric Research | 1,680 | $65(4 \%)$ | $1,615(96 \%)$ |
| Health DisparitiesResearch | 1,273 | $140(11 \%)$ | $1,133(89 \%)$ |
| Clinical Research for <br> Individualsfrom <br> Disadvantaged Backgrounds | 145 | $33(23 \%)$ | $112(77 \%)$ |
| Contraception and Infertility <br> Research | 125 | $11(9 \%)$ | $114(91 \%)$ |
| Total | 325,901 | $7,4,15(2 \%)$ | $318,486(98 \%)$ |

## Number of Years in LRP and Timing (Awardees whose $1^{\text {st }}$ contract began FY03-FY08)

Of a wardees who secure renewals, 88 percent obta in their first renewal immedia tely after their first contract period.

Total Years in LRP Programs*
■ 3 years ( $563,24 \%$ )
$\square 4$ years ( $1,045,44 \%$ )
$\square 5$ years $(385,16 \%)$
-6years (272,11\%)

- 7 or more ( $119,5 \%$ )

*Number of years from the beginning of the original contract to the end of the most recent renewal. (maximum time $=9$ years)

Years Between Original Contract and 1st Renewal*
■ 0 Years ( $2,843,88 \%$ )

- 1 Year $(277,9 \%)$
$\square 2$ Years $(62,2 \%)$
- 3 Years ( $25,1 \%$ )
$\square 4$ Years ( $16,0.5 \%$ )
$\square 5$ Years ( $4,0.1 \%$ )

*Number of years from the end of the original contract to the start of the $1^{\text {st }}$ renewal.

Distribution of New Awardees by State

Califomia, Massa chusetts and New York account for 33 percent of new awardees.


| Number of <br> Participants | States* |
| :---: | :--- |
| 0 | DE, WY |
| $1-25$ | AK, AR, HI, ID, ME, MS, MT, ND, <br> NE, NH, NM, NV, OK, PR, SD, <br> VT, WV |
| $26-50$ | AZ, KS, KY, LA, NJ |
| $51-100$ | AL, DC, IA, IN, OR, SC, UT, VA, <br> WI |
| $101-200$ | $\mathrm{CO}, \mathrm{CT}, \mathrm{FL}, \mathrm{GA}, \mathrm{MN}, \mathrm{MO}, \mathrm{RI}$, TN |
| 201.300 | $\mathrm{IL}, \mathrm{MI}, \mathrm{OH}, \mathrm{WA}$ |
| 301400 | $\mathrm{NC}, \mathrm{TX}$ |
| 401500 | $\mathrm{MD}, \mathrm{PA}$ |
| 5011000 | $\mathrm{CA}, \mathrm{MA}, \mathrm{NY}$ |

* Includes DC and PR;

One participant is working outside of the US.

## NIH Loan Repayment Programs

## NIH Institutes and Centers

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Institutes
National Cancer Institute (NCI)
National Eye Institute (NEI)
National Heart, Lung, and Blood Institute (NHLBI)
National Human Genome Research Institute (NHGRI)
National Institute on Aging (NIA)
National Institute on Alcohol Abuse and Alcoholism (NIAAA)
National Institute of Allergy and Infectious Diseases (NIAID)
National Institute of Arthritis and Musculoskeletal and Skin Diseases (NIAMS)
National Institute of Biomedical Imaging and Bioengineering (NIBIB)
National Institute of Child Health and Human Development (NICHD)
National Institute on Deafness and Other Communication Disorders (NIDCD)
National Institute of Dental and Craniofacial Research (NIDCR)
National Institute of Diabetes and Digestive and Kidney Diseases (NIDDK)
National Institute on Drug Abuse (NIDA)
National Institute of Environmental Health Sciences (NIEHS)
National Institute of General Medical Sciences (NIGMS)
National Institute of Mental Health (NIMH)
National Institute of Neurological Disorders and Stroke (NINDS)
National Institute of Nursing Research (NINR)
National Institute of Biomedical Imaging and Bioengineering (NIBIB)
National Library of Medicine (NLM)
National Institute on Minority Health and Health Disparities (NIMHD)
Centers
John E. Fogarty International Center (FIC)
National Center for Complementary and Alternative Medicine (NCCAM)
National Center for Research Resources (NCRR)
Clinical Center (CC)
Center for Information Technology (CIT)
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Division of Loan Repayment Office of Extramural Programs Office of Extramural Research<br>Office of the Director<br>National Institutes of Health<br>Department of Health and Human Services<br>Web site:<br>NIH Loan Repayment Programs (LRP)<br>http://www.Irp.nih.gov

